

**PATIENT REGISTRATION**

ID: \_\_\_\_\_

Chart ID: \_\_\_\_\_

First Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

Middle Initial: \_\_\_\_\_

Patient Is:  Policy Holder

Responsible Party

Preferred Name: \_\_\_\_\_

Responsible Party ( if someone other than the patient )

First Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

Middle Initial: \_\_\_\_\_

Address: \_\_\_\_\_

Address 2: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Pager: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Ext: \_\_\_\_\_

Cellular: \_\_\_\_\_

Birth Date: \_\_\_\_\_

Soc Sec: \_\_\_\_\_

Drivers Lic: \_\_\_\_\_

Responsible Party is also a Policy Holder for Patient

Primary Insurance Policy Holder

Secondary Insurance Policy Holder

Patient Information

Address: \_\_\_\_\_

Address 2: \_\_\_\_\_

City: \_\_\_\_\_

State / Zip: \_\_\_\_\_

Pager: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Ext: \_\_\_\_\_

Cellular: \_\_\_\_\_

Sex:  Male

Female

Marital Status:  Married

Single

Divorced

Separated

Widowed

Birth Date: \_\_\_\_\_

Age: \_\_\_\_\_

Soc Sec: \_\_\_\_\_

Drivers Lic: \_\_\_\_\_

E-mail: \_\_\_\_\_

I would like to receive correspondences via e-mail.

Section 2

Section 3

Employment Status:  Full Time

Part Time

Retired

Student Status:  Full Time

Part Time

Referred By: \_\_\_\_\_

Care Credit # \_\_\_\_\_

Emergency Contact \_\_\_\_\_

Emergency Contact # \_\_\_\_\_

Relationship to PT \_\_\_\_\_

Medicaid ID: \_\_\_\_\_

Pref. Dentist: \_\_\_\_\_

Employer ID: \_\_\_\_\_

Pref. Pharmacy: \_\_\_\_\_

Carrier ID: \_\_\_\_\_

Pref. Hyg: \_\_\_\_\_

Primary Insurance Information

Name of Insured: \_\_\_\_\_

Relationship to Insured:  Self

Spouse

Child

Other

Insured Soc. Sec: \_\_\_\_\_

Insured Birth Date: \_\_\_\_\_

Employer: \_\_\_\_\_

Ins. Company: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Address 2: \_\_\_\_\_

Address 2: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Rem. Benefits: \_\_\_\_\_

Rem. Deduct: \_\_\_\_\_

Secondary Insurance Information

Name of Insured: \_\_\_\_\_

Relationship to Insured:  Self

Spouse

Child

Other

Insured Soc. Sec: \_\_\_\_\_

Insured Birth Date: \_\_\_\_\_

Employer: \_\_\_\_\_

Ins. Company: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Address 2: \_\_\_\_\_

Address 2: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Rem. Benefits: \_\_\_\_\_

Rem. Deduct: \_\_\_\_\_

**DENTAL QUESTIONNAIRE(Copy)**

Patient Name:

Birth Date:

Date Created:

**Your Dental History**

When did you last visit the dentist?

Comment

What was done at that time? (exam, cleaning, emergency, etc)

Comment

Who was your previous dentist?

Comment

Date of your most recent dental cleaning.

Comment

Do you clean between your teeth and how?

Yes  No

If yes

Do you have any specific problems with your teeth, gums, or mouth at this time?

Yes  No

If yes

**GUM DISEASE AND BONE LOSS**

Do your gums bleed while brushing or flossing?

Yes  No

Have you ever been treated for gum disease? (Deep cleanings, gum surgery)

Yes  No

If yes

Do you have an unpleasant taste or odor in your teeth or mouth?

Yes  No

If yes

**RESTORATIVE DENTISTRY**

Would you like to change anything about your smile?

Yes  No

If yes

Do you have problems with teeth/fillings breaking?

Yes  No

If yes

Are you interested in amalgam (mercury filling) removal?

Yes  No

If yes

Are any teeth sensitive to hot, cold or sweets?

Yes  No

If yes

Does food catch between your teeth?

Yes  No

If yes

Do you feel your teeth are worn down?

Yes  No

If yes

**ORTHODONTIC CARE (BRACES, INVISALIGN)**

Have you ever had orthodontic treatment?

Yes  No

If yes

If Yes, do you have/wear retainers?

Yes  No

If yes

If Yes, how old were you?

Yes  No

If yes

Do you have jaw joint problems (TMJ)? (Clicking, popping of joints, pain)

Yes  No

Do you feel you clench or grind your teeth?

Yes  No

If yes

Do you have/wear a splint or night guard?

Yes  No

If yes

Have you had head, neck or jaw injury?

Yes  No

If yes

Do you have difficulty opening your mouth wide?

Yes  No

If yes

**DENTAL IMPLANTS**

Have you lost any teeth?

Yes  No

If yes

Do you have dental implants?

Yes  No

If yes

Would you like any missing teeth replaced?

Yes  No

If yes

**PARTIAL AND DENTURES**

Do you wear dentures or partial dentures?

Yes  No

If yes

Are your dentures or partial dentures loose?

Yes  No

If yes

Do you have problems eating with them?

Yes  No

If yes

Would you like any changes to your dentures or partial dentures?

Yes  No

If yes



**THE LODI DENTIST**

David A Neal, DDS and Associates

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**David A. Neal, DDS and Associates**

**1104 South Fairmont Avenue – Lodi, CA 95240 – (209)369-3657**

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**FINANCIAL AGREEMENT FOR THE LODI DENTIST**

Thank you for choosing our office for your dental needs. Dental treatment is an excellent investment in an individual's overall health and quality of life. Financial considerations should not be an obstacle to obtaining this important care. To assist you in choosing the method of payment that is best for your situation, we have several financing options.

We accept cash, personal checks or credit cards (MC, Visa, AMEX and Discover). We are also partnered with Care Credit and Lending Point. This partnership makes it possible for lower interest as well as deferred interest financing. Unless financial arrangements are made in advance, fees are due and payable at the time treatment is rendered.

For our patients with dental insurance, we are happy to assist you in filing the necessary forms to help you receive the full benefits of your coverage. Payment for your estimated portion is due and payable at the time treatment is rendered. The insurance relationship constitutes an agreement between the carrier and the insured. As such, we can make no guarantee of estimated coverage or payment. Because we cannot guarantee your exact insurance benefit payable, there may be a balance remaining after insurance payment has been received. Any remaining balance is due upon receipt of invoice.

I acknowledge that any insurance estimate given to me by this office is not a guarantee of actual insurance payment. I also acknowledge that I am ultimately responsible for all charges incurred for dentistry performed upon myself or dependents in this dental office. If my insurance claim is not paid within 60 days of filing, the outstanding balance will be my responsibility.

Responsible Party Signature \_\_\_\_\_ Date \_\_\_\_\_

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**RESERVATION AGREEMENT**

We assure you that we are 100% committed to providing a timely and quality service. We believe an equally important aspect of delivering exceptional dental care is your commitment to our reservation policy. We kindly request that you honor your scheduled appointment as a "reservation" because we reserve that time specifically for you and only you.

Should you need to change your reservation for any reason, we request you give our office a minimum of a 2 business day notice. If a reserved appointment is missed or changed without the 2 business day notice, you may be required to pay a \$50 reservation fee in order to reserve your next appointment. We appreciate your understanding in this matter.

Responsible Party Signature \_\_\_\_\_ Date \_\_\_\_\_